

\$3,658,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2018A
Pro Forma Numbers

Sources & Uses

Dated 10/25/2018 | Delivered 10/25/2018

Sources Of Funds

Par Amount of Bonds	\$3,658,000.00
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Total Sources	\$3,658,000.00
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Uses Of Funds

Costs of Issuance	33,100.00
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Strother Rd & View High	990,951.34
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Legacy Park	62,429.93
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Orchard St & Pryor Road	589,616.05
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HWY 50 & MSR 291	1,981,902.68
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Total Uses	\$3,658,000.00
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Debt Service Schedule - Semi-Annual

Date	Principal	Coupon	Interest	Total P+I
04/01/2019	1,867,000.00	2.740%	43,432.65	1,910,432.65
10/01/2019	-	-	24,536.70	24,536.70
04/01/2020	1,791,000.00	2.740%	24,536.70	1,815,536.70
Total	\$3,658,000.00	-	\$92,506.05	\$3,750,506.05

Yield Statistics

Bond Year Dollars	\$3,376.13
Average Life	0.923 Years
Average Coupon	2.7399999%
Net Interest Cost (NIC)	2.7399999%
True Interest Cost (TIC)	2.7411825%
Bond Yield for Arbitrage Purposes	2.7411825%
All Inclusive Cost (AIC)	3.7532881%

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Net Interest Cost	2.7399999%
Weighted Average Maturity	0.923 Years

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Debt Service Schedule – Fiscal Year

Date	Principal	Coupon	Interest	Total P+I
06/30/2019	1,867,000.00	2.740%	43,432.65	1,910,432.65
06/30/2020	1,791,000.00	2.740%	49,073.40	1,840,073.40
Total	\$3,658,000.00	-	\$92,506.05	\$3,750,506.05

Yield Statistics

Bond Year Dollars	\$3,376.13
Average Life	0.923 Years
Average Coupon	2.7399999%
Net Interest Cost (NIC)	2.7399999%
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Net Interest Cost	2.7399999%
Weighted Average Maturity	0.923 Years

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Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
04/01/2019	Serial Coupon	2.740%	2.740%	1,867,000.00	100.000%	1,867,000.00
04/01/2020	Serial Coupon	2.740%	2.740%	1,791,000.00	100.000%	1,791,000.00
Total	-	-	-	\$3,658,000.00	-	\$3,658,000.00

Bid Information

Par Amount of Bonds	\$3,658,000.00
Gross Production	\$3,658,000.00
Bid (100.000%)	3,658,000.00
Total Purchase Price	\$3,658,000.00
Bond Year Dollars	\$3,376.13
Average Life	0.923 Years
Average Coupon	2.7399999%
Net Interest Cost (NIC)	2.7399999%
True Interest Cost (TIC)	2.7411825%