
\$14,575,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Issue Summary

Total Issue Sources And Uses

Dated 08/30/2017 | Delivered 08/30/2017

	Fire Station - 2016 Referendum	Fire Station - 2012 Referendum	Fire Equipment - 2016 Referendum	Police Radios - 2016 Referendum	Police Interconnect - 2016 Referendum	Issue Summary
Sources Of Funds						
Par Amount of Bonds.....	\$5,000,000.00	\$1,000,000.00	\$75,000.00	\$8,000,000.00	\$500,000.00	\$14,575,000.00
Reoffering Premium.....	36,506.00	15,132.50	414.75	49,635.00	7,566.25	109,254.50
Total Sources.....	\$5,036,506.00	\$1,015,132.50	\$75,414.75	\$8,049,635.00	\$507,566.25	\$14,684,254.50
Uses Of Funds						
Available for Project Costs.....	4,985,554.04	1,004,942.10	74,650.47	7,968,111.85	502,471.04	14,535,729.50
Total Underwriter's Discount (0.600%).....	30,000.00	6,000.00	450.00	48,000.00	3,000.00	87,450.00
Costs of Issuance.....	20,951.96	4,190.40	314.28	33,523.15	2,095.21	61,075.00
Total Uses.....	\$5,036,506.00	\$1,015,132.50	\$75,414.75	\$8,049,635.00	\$507,566.25	\$14,684,254.50

\$14,575,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Issue Summary

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
04/01/2018	Serial Coupon	2.000%	1.050%	1,150,000.00	100.553%	1,156,359.50
04/01/2019	Serial Coupon	2.000%	1.150%	1,075,000.00	101.331%	1,089,308.25
04/01/2020	Serial Coupon	2.000%	1.250%	1,275,000.00	101.902%	1,299,250.50
04/01/2021	Serial Coupon	2.000%	1.350%	1,475,000.00	102.267%	1,508,438.25
04/01/2022	Serial Coupon	2.000%	1.500%	1,400,000.00	102.207%	1,430,898.00
04/01/2023	Serial Coupon	1.600%	1.600%	1,900,000.00	100.000%	1,900,000.00
04/01/2024	Serial Coupon	1.700%	1.700%	2,100,000.00	100.000%	2,100,000.00
04/01/2025	Serial Coupon	1.850%	1.850%	2,300,000.00	100.000%	2,300,000.00
04/01/2026	Serial Coupon	2.050%	2.050%	1,900,000.00	100.000%	1,900,000.00
Total	-	-	-	\$14,575,000.00	-	\$14,684,254.50

Bid Information

Par Amount of Bonds.....	\$14,575,000.00
Reoffering Premium or (Discount).....	109,254.50
Gross Production.....	\$14,684,254.50
Total Underwriter's Discount (0.600%).....	\$(87,450.00)
Bid (100.150%).....	14,596,804.50
Total Purchase Price.....	\$14,596,804.50
Bond Year Dollars.....	\$75,592.57
Average Life.....	5.186 Years
Average Coupon.....	1.8651161%
Net Interest Cost (NIC).....	1.8362713%
True Interest Cost (TIC).....	1.8341254%

\$14,575,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Issue Summary

FACTS FOR SALE NOTICE AND RECOMMENDATIONS

Dated 08/30/2017 | Delivered 08/30/2017

Par Amount of Bonds.....	\$14,575,000.00
Dated.....	8/30/2017
First Coupon Date.....	4/01/2018
Frequency of Interest Payments.....	2 Per Year
Frequency of Principal Amortization Payments.....	1 Per Year
First Serial Maturity Date.....	4/01/2018
Final Serial Maturity Date.....	4/01/2026
First available call date.....	4/01/2024
Call Price.....	100.000%
Total Underwriter's Discount (0.600%).....	87,450.00
Total Underwriters Expenses.....	\$6.00/1000
True Interest Cost (TIC).....	1.8341254%
Average Life.....	5.186 Years
Net Interest Cost in Dollars.....	1,409,889.17
Average Coupon.....	1.8651161%
Delivery Date.....	8/30/2017
Bond Year Dollars.....	\$75,592.57

\$14,575,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Issue Summary

Aggregate Principal Payments

DATE	2017A GO Bonds	2017A GO Bonds	2017A GO Bonds	2017A GO Bonds	2017A GO Bonds	TOTAL
	Fire Station - 2016 Referendum	Fire Station - 2012 Referendum	Fire Equipment - 2016 Referendum	Police Radios - 2016 Referendum	Police Interconnect - 2016 Referendum	
04/01/2018	300,000.00	250,000.00	75,000.00	400,000.00	125,000.00	1,150,000.00
04/01/2019	200,000.00	250,000.00	-	500,000.00	125,000.00	1,075,000.00
04/01/2020	400,000.00	250,000.00	-	500,000.00	125,000.00	1,275,000.00
04/01/2021	500,000.00	250,000.00	-	600,000.00	125,000.00	1,475,000.00
04/01/2022	600,000.00	-	-	800,000.00	-	1,400,000.00
04/01/2023	700,000.00	-	-	1,200,000.00	-	1,900,000.00
04/01/2024	700,000.00	-	-	1,400,000.00	-	2,100,000.00
04/01/2025	800,000.00	-	-	1,500,000.00	-	2,300,000.00
04/01/2026	800,000.00	-	-	1,100,000.00	-	1,900,000.00
Total	\$5,000,000.00	\$1,000,000.00	\$75,000.00	\$8,000,000.00	\$500,000.00	\$14,575,000.00

Par Amounts Of Selected Issues

-Fire Station - 2016 Referendu.....	5,000,000.00
-Fire Station - 2012 Referendu.....	1,000,000.00
-Fire Equipment - 2016 Referen.....	75,000.00
-Police Radios - 2016 Referend.....	8,000,000.00
-Police Interconnect - 2016 Re.....	500,000.00
TOTAL.....	14,575,000.00

\$14,575,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Issue Summary

Aggregate Debt Service

DATE	2017A GO Bonds	2017A GO Bonds	2017A GO Bonds	2017A GO Bonds	2017A GO Bonds	TOTAL
	Fire Station - 2016 Referendum	Fire Station - 2012 Referendum	Fire Equipment - 2016 Referendum	Police Radios - 2016 Referendum	Police Interconnect - 2016 Referendum	
04/01/2018	355,270.28	261,722.22	75,879.17	487,506.39	130,861.11	1,311,239.17
04/01/2019	288,300.00	265,000.00	-	641,300.00	132,500.00	1,327,100.00
04/01/2020	484,300.00	260,000.00	-	631,300.00	130,000.00	1,505,600.00
04/01/2021	576,300.00	255,000.00	-	721,300.00	127,500.00	1,680,100.00
04/01/2022	666,300.00	-	-	909,300.00	-	1,575,600.00
04/01/2023	754,300.00	-	-	1,293,300.00	-	2,047,600.00
04/01/2024	743,100.00	-	-	1,474,100.00	-	2,217,200.00
04/01/2025	831,200.00	-	-	1,550,300.00	-	2,381,500.00
04/01/2026	816,400.00	-	-	1,122,550.00	-	1,938,950.00
Total	\$5,515,470.28	\$1,041,722.22	\$75,879.17	\$8,830,956.39	\$520,861.11	\$15,984,889.17

Par Amounts Of Selected Issues

-Fire Station - 2016 Referendu.....	5,000,000.00
-Fire Station - 2012 Referendu.....	1,000,000.00
-Fire Equipment - 2016 Referen.....	75,000.00
-Police Radios - 2016 Referend.....	8,000,000.00
-Police Interconnect - 2016 Re.....	500,000.00
TOTAL.....	14,575,000.00

\$14,575,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Issue Summary

Detail Costs Of Issuance

Dated 08/30/2017 | Delivered 08/30/2017

COSTS OF ISSUANCE DETAIL

Financial Advisor.....	\$21,975.00
Bond Counsel.....	\$18,000.00
Registrar.....	\$850.00
Rating Agency Fee.....	\$18,500.00
POS/Official Statement.....	\$750.00
Miscellaneous.....	\$1,000.00
TOTAL.....	\$61,075.00

\$14,575,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Issue Summary

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I
04/01/2018	1,150,000.00	2.000%	161,239.17	1,311,239.17
04/01/2019	1,075,000.00	2.000%	252,100.00	1,327,100.00
04/01/2020	1,275,000.00	2.000%	230,600.00	1,505,600.00
04/01/2021	1,475,000.00	2.000%	205,100.00	1,680,100.00
04/01/2022	1,400,000.00	2.000%	175,600.00	1,575,600.00
04/01/2023	1,900,000.00	1.600%	147,600.00	2,047,600.00
04/01/2024	2,100,000.00	1.700%	117,200.00	2,217,200.00
04/01/2025	2,300,000.00	1.850%	81,500.00	2,381,500.00
04/01/2026	1,900,000.00	2.050%	38,950.00	1,938,950.00
Total	\$14,575,000.00	-	\$1,409,889.17	\$15,984,889.17

SIGNIFICANT DATES

Dated Date.....	8/30/2017
Delivery Date.....	8/30/2017
First Coupon Date.....	4/01/2018

Yield Statistics

Bond Year Dollars.....	\$75,592.57
Average Life.....	5.186 Years
Average Coupon.....	1.8651161%
Net Interest Cost (NIC).....	1.8362713%
True Interest Cost (TIC).....	1.8341254%
Bond Yield for Arbitrage Purposes.....	1.7116715%
All Inclusive Cost (AIC).....	1.9202431%

IRS Form 8038

Net Interest Cost.....	1.7126387%
Weighted Average Maturity.....	5.172 Years

\$5,000,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Fire Station - 2016 Referendum

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I
04/01/2018	300,000.00	2.000%	55,270.28	355,270.28
04/01/2019	200,000.00	2.000%	88,300.00	288,300.00
04/01/2020	400,000.00	2.000%	84,300.00	484,300.00
04/01/2021	500,000.00	2.000%	76,300.00	576,300.00
04/01/2022	600,000.00	2.000%	66,300.00	666,300.00
04/01/2023	700,000.00	1.600%	54,300.00	754,300.00
04/01/2024	700,000.00	1.700%	43,100.00	743,100.00
04/01/2025	800,000.00	1.850%	31,200.00	831,200.00
04/01/2026	800,000.00	2.050%	16,400.00	816,400.00
Total	\$5,000,000.00	-	\$515,470.28	\$5,515,470.28

SIGNIFICANT DATES

Dated Date.....	8/30/2017
Delivery Date.....	8/30/2017
First Coupon Date.....	4/01/2018

Yield Statistics

Bond Year Dollars.....	\$27,530.56
Average Life.....	5.506 Years
Average Coupon.....	1.8723570%
Net Interest Cost (NIC).....	1.8487251%
True Interest Cost (TIC).....	1.8466591%
Bond Yield for Arbitrage Purposes.....	1.7116715%
All Inclusive Cost (AIC).....	1.9279062%

IRS Form 8038

Net Interest Cost.....	1.7318136%
Weighted Average Maturity.....	5.491 Years

\$1,000,000
City of Lee's Summit, Missouri
 General Obligation Bonds, Series 2017A
 Fire Station - 2012 Referendum

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I
04/01/2018	250,000.00	2.000%	11,722.22	261,722.22
04/01/2019	250,000.00	2.000%	15,000.00	265,000.00
04/01/2020	250,000.00	2.000%	10,000.00	260,000.00
04/01/2021	250,000.00	2.000%	5,000.00	255,000.00
Total	\$1,000,000.00	-	\$41,722.22	\$1,041,722.22

SIGNIFICANT DATES

Dated Date.....	8/30/2017
Delivery Date.....	8/30/2017
First Coupon Date.....	4/01/2018

Yield Statistics

Bond Year Dollars.....	\$2,086.11
Average Life.....	2.086 Years
Average Coupon.....	1.9999999%
Net Interest Cost (NIC).....	1.5622236%
True Interest Cost (TIC).....	1.5509844%
Bond Yield for Arbitrage Purposes.....	1.7116715%
All Inclusive Cost (AIC).....	1.7560069%

IRS Form 8038

Net Interest Cost.....	1.2513867%
Weighted Average Maturity.....	2.093 Years

\$75,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Fire Equipment - 2016 Referendum

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I
04/01/2018	75,000.00	2.000%	879.17	75,879.17
Total	\$75,000.00	-	\$879.17	\$75,879.17

SIGNIFICANT DATES

Dated Date.....	8/30/2017
Delivery Date.....	8/30/2017
First Coupon Date.....	4/01/2018

Yield Statistics

Bond Year Dollars.....	\$43.96
Average Life.....	0.586 Years
Average Coupon.....	2.0000076%
Net Interest Cost (NIC).....	2.0801972%
True Interest Cost (TIC).....	2.0793191%
Bond Yield for Arbitrage Purposes.....	1.7116715%
All Inclusive Cost (AIC).....	2.8048602%

IRS Form 8038

Net Interest Cost.....	1.0506902%
Weighted Average Maturity.....	0.586 Years

\$8,000,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Police Radios - 2016 Referendum

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I
04/01/2018	400,000.00	2.000%	87,506.39	487,506.39
04/01/2019	500,000.00	2.000%	141,300.00	641,300.00
04/01/2020	500,000.00	2.000%	131,300.00	631,300.00
04/01/2021	600,000.00	2.000%	121,300.00	721,300.00
04/01/2022	800,000.00	2.000%	109,300.00	909,300.00
04/01/2023	1,200,000.00	1.600%	93,300.00	1,293,300.00
04/01/2024	1,400,000.00	1.700%	74,100.00	1,474,100.00
04/01/2025	1,500,000.00	1.850%	50,300.00	1,550,300.00
04/01/2026	1,100,000.00	2.050%	22,550.00	1,122,550.00
Total	\$8,000,000.00	-	\$830,956.39	\$8,830,956.39

SIGNIFICANT DATES

Dated Date.....	8/30/2017
Delivery Date.....	8/30/2017
First Coupon Date.....	4/01/2018

Yield Statistics

Bond Year Dollars.....	\$44,888.89
Average Life.....	5.611 Years
Average Coupon.....	1.8511405%
Net Interest Cost (NIC).....	1.8474981%
True Interest Cost (TIC).....	1.8467540%
Bond Yield for Arbitrage Purposes.....	1.7116715%
All Inclusive Cost (AIC).....	1.9265721%

IRS Form 8038

Net Interest Cost.....	1.7341469%
Weighted Average Maturity.....	5.597 Years

\$500,000

City of Lee's Summit, Missouri
General Obligation Bonds, Series 2017A
Police Interconnect - 2016 Referendum

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I
04/01/2018	125,000.00	2.000%	5,861.11	130,861.11
04/01/2019	125,000.00	2.000%	7,500.00	132,500.00
04/01/2020	125,000.00	2.000%	5,000.00	130,000.00
04/01/2021	125,000.00	2.000%	2,500.00	127,500.00
Total	\$500,000.00	-	\$20,861.11	\$520,861.11

SIGNIFICANT DATES

Dated Date.....	8/30/2017
Delivery Date.....	8/30/2017
First Coupon Date.....	4/01/2018

Yield Statistics

Bond Year Dollars.....	\$1,043.06
Average Life.....	2.086 Years
Average Coupon.....	1.9999999%
Net Interest Cost (NIC).....	1.5622236%
True Interest Cost (TIC).....	1.5509844%
Bond Yield for Arbitrage Purposes.....	1.7116715%
All Inclusive Cost (AIC).....	1.7560079%

IRS Form 8038

Net Interest Cost.....	1.2513867%
Weighted Average Maturity.....	2.093 Years